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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:
	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i>,	:
	:
Debtors.	:
	:
-----X	
In re	:
	:
LEHMAN BROTHERS INC.,	:
	:
Debtor.	:
	:
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NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON MAY 25, 2010 AT 11:00 A.M.

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, before the Honorable
James M. Peck, United States Bankruptcy Judge, **Room 601**,
One Bowling Green, New York, NY 10004-1408

I. UNCONTESTED MATTERS:

1. Debtors' Motion for Authorization to Restructure Certain Terms of the Archstone Credit Facilities [**Docket No. 8836**]

Response Deadline: May 20, 2010 at 4:00 p.m.

Responses Received:

- A. Statement of Position and Reservation of Rights of Aurora Bank FSB [**Docket No. 9148**]
- B. Response of Woodlands Commercial Bank [**Docket No. 9151**]

Related Documents:

- C. Declaration of Shai Y. Waisman in Support of Order to Show Cause [**Docket No. 8835**]
- D. Order to Show Cause [**Docket No. 8841**]
- E. Notice of Filing of Term Sheet [**Docket No. 9108**]

Status: Aurora Bank's and Woodlands Commercial Banks' reservations have been resolved and a reservation of rights has been added to the proposed order. This matter is going forward.

II. CLAIMS MATTERS:

2. Debtors' Fifth Omnibus Objection to Claims (Amended and Superseded Claims) [**Docket No. 8006**]

Response Deadline: May 3, 2010 at 4:00 p.m.

Resolved Responses:

- A. Response of Deep & Meera Sood Sagar [**Docket No. 8489**]

Related Documents: None.

Status: This matter is going forward.

3. Debtors' Sixth Omnibus Objection to Claims (Amended and Superseded Claims) **[Docket No. 8007]**

Response Deadline: May 3, 2010 at 4:00 p.m.

Unresolved Responses:

- A. Response of William Kuntz **[Docket No. 8805]**

Resolved Responses:

- B. Response of Christine Fichtl **[Docket No. 8803]**

Reservation of Rights:

- C. Response of Libyan Arab Foreign Investment Co. **[Docket No. 8609]**

- D. Response of Interwind Corp f/k/a Skypower Corp **[Docket No. 8735]**

Related Documents: None.

Status: This matter is going forward.

4. Debtors' Seventh Omnibus Objection to Claims (Duplicate Claims) **[Docket No. 8008]**

Response Deadline: May 3, 2010 at 4:00 p.m.

Resolved Responses:

- A. Response of Christine Fichtl **[Docket No. 8803]**

- B. Response of OTP Supra Derivative Bond Fund **[Docket No. 8869]**

Related Documents: None.

Status: This matter is going forward.

5. Debtors' Eighth Omnibus Objection to Claims (Duplicate Claims) [**Docket No. 8009**]

Response Deadline: May 3, 2010 at 4:00 p.m.

Resolved Responses:

- A. Response of Merchantil Commercebank, N.A. [**Docket No. 8689**]
- B. Response of Park Uy Kaesook [**Docket No. 8868**]

Related Documents: None.

Status: This matter is going forward.

6. Debtors' Ninth Omnibus Objection to Claims (Substantively Duplicative Claims) [**Docket No. 8010**]

Response Deadline: May 3, 2010 at 4:00 p.m.

Resolved Responses:

- A. Response of Rottnest Limited [**Docket No. 8866**]
- B. Response of US Bank National Association [**Docket No. 8759**]

Related Documents: None.

Status: This matter is going forward.

SECURITIES INVESTOR PROTECTION CORPORATION PROCEEDINGS:

III. UNCONTESTED MATTERS:

7. Notice of Presentment of Stipulation and Order Regarding Unclaimed Property Recovery Service, Inc.'s Agreements with Lehman Brothers Inc. [**Docket No. 3227**]

Response Deadline: May 12, 2010 at 9:00 a.m.

Responses Received:

- A. Objection/Observation of William Kuntz III [**Docket No. 3260**]
- B. Further Reply of William Kuntz III [**Received by Trustee's Counsel**]

Related Documents:

- C. Trustee's Reply in Further Support of the Stipulation and Order **[Docket No. 3292]**
- D. Correspondence from Paul Batista in Support of the Stipulation and Order **[Docket No. 3301]**
- E. Notice of Hearing on the Stipulation and Order **[Docket No. 3286]**

Status: The Objection/Observation of William Kuntz III has been withdrawn.
This matter is going forward uncontested.

IV. ADJOURNED MATTERS:

- 8. Debtor's Objection to Proof of Claim filed by David Schwartzman **[Docket No. 5951]**

Response Deadline: May 5, 2010 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to June 16, 2010.

- 9. Debtors' Fifth Omnibus Objection to Claims (Amended and Superseded Claims) **[Docket No. 8006]**

Response Deadline: May 3, 2010 at 4:00 p.m.

Unresolved Responses:

- A. Response of Paul Berlage **[Docket No. 8876]**
- B. Response of Gisela Schultz **[Docket No. 8877]**
- C. Response of Bernd & Renate Werneyer **[Docket No. 8893]**
- D. Response of Herbert & Christiane Sickmueller **[Docket No. 8897]**

Related Documents: None.

Status: These matters have been adjourned to June 29, 2010.

- 10. Debtors' Sixth Omnibus Objection to Claims (Amended and Superseded Claims) **[Docket No. 8007]**

Response Deadline: May 3, 2010 at 4:00 p.m.

Unresolved Responses:

- A. Response of Gisela Schultz [**Docket No. 8877**]
- B. Responses of Juergen Terstegen [**Docket Nos. 8878 and 8879**]
- C. Responses of Sabine Naito [**Docket Nos. 8881 and 8882**]
- D. Response of Irmgard Wiecorek [**Docket No. 8883**]
- E. Response of Uwe Schaper [**Docket No. 8885**]
- F. Response of Korinna Schwerdt [**Docket No. 8886**]
- G. Response of Juergen Klein [**Docket No. 8887**]
- H. Responses of Mieczyslaw Wolski [**Docket Nos. 8890, 8891 and 8892**]
- I. Response of Bernd & Renate Werneyer [**Docket No. 8893**]
- J. Response of Manuel Freude [**Docket No. 8895**]
- K. Response of Dietmar Reinartz [**Docket No. 8896**]
- L. Response of Herbert & Christiane Sickmueller [**Docket No. 8897**]
- M. Response of Andrea Lobbe-Hermans [**Docket No. 8898**]
- N. Response of Wilfried Uttendorf [**Docket No. 8899**]
- O. Response of Gerd Meyer [**Docket No. 8900**]
- P. Response of Jean & Kerstin Ruetze [**Docket No. 8901 and 8902**]
- Q. Response of Marvin Schwerdtfeger [**Docket No. 8904**]
- R. Response of Martin Kuemmel [**Docket No. 8905**]
- S. Response of Marlies Wagner [**Docket No. 8906**]
- T. Response of Walter & Siegrid Mosch [**Docket No. 8907**]
- U. Response of Gertrud Styra [**Docket No. 8908**]

- V. Response of Bernhard Koenner [**Docket No. 8909**]
- W. Response of Uwe Schoenwaelder [**Docket No. 8910**]
- X. Response of Friz & Marga Fickenschner [**Docket No. 8911**]
- Y. Response of Hanspeter Wittig [**Docket No. 8912**]
- Z. Response of Peter Huen [**Docket No. 8913**]
- AA. Response of Hans-Dieter Olsberg [**Docket No. 8914**]
- BB. Response of Eva Schwabmueller [**Docket No. 8915**]

Related Documents: None.

Status: These matters have been adjourned to June 29, 2010.

- 11. Motion of Shinhan Investment Corp. for Entry of an Order Determining that its Proof of Claim, as Amended, be Deemed Timely Filed [**Docket No. 8584**]

Response Deadline: May 18, 2010 at 4:00 p.m.

Responses Received: None.

Related Documents:

- A. Declaration of Nam Koong, Hoon in Support of Motion of Shinhan Investment Corp. [**Docket No. 8591**]

Status: This matter has been adjourned to June 29, 2010.

Dated: May 24, 2010
New York, New York

/s/ Shai Y. Waisman

Shai Y. Waisman

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Dated: May 24, 2010
New York, New York

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